Characterization of *Penicillium* Isolates Associated with Blue Mold on Apple in Uruguay

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**ABSTRACT**


Blue mold caused by *Penicillium* spp. is the most important postharvest disease of apple in Uruguay. Fourteen isolates of *Penicillium* were recovered from rotten apple and pear fruit with blue mold symptoms, and from water from flotation tanks in commercial apple juice facilities. Phenotypic identification to species level was performed, and the isolates were tested for sensitivity to commonly used postharvest fungicides. Genetic characterization of the isolates was performed with restriction fragment length polymorphism of the region including the internal transcribed spacer (ITS) ITS1 and ITS2 and the 5.8S rRNA gene (ITS1-5.8S rRNA gene-ITS2) ribosomal DNA region and with random amplified polymorphic DNA (RAPD) primers. Both techniques were able to differentiate these isolates at the species level. RAPD analysis proved to be an objective, rapid, and reliable tool to identify *Penicillium* spp. involved in blue mold of apple. In all, 11 isolates were identified as *Penicillium expansum* and 3 as *P. solitum*. This is the first report of *P. solitum* as an apple pathogen in Uruguay.

Additional keywords: *Penicillium* identification

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Postharvest pathogens cause major losses in apple production. More than 90 fungal species have been described as causative agents of apple decay during storage (12). Blue mold caused by *Penicillium* spp. is the most important postharvest disease of apple worldwide (7). In Uruguay, its control relies mainly on the use of synthetic fungicides, with thiabendazole and iprodione being the most widely used. Still, postharvest losses in our country can reach 30% of production and half of these losses are due to fungal attack (26).

Blue mold is a soft rot caused by various *Penicillium* spp., including *Penicillium expansum*, the most aggressive and the most commonly reported. Other species, such as *P. viridicatum*, *P. brevicompactum*, and *P. solitum*, also have been reported to decay apple fruit (12). *P. expansum* has been shown, on apple fruit, to produce patulin, a mutagenic, immunotoxic, and neurotoxic mycotoxin (4). Therefore, it is important to detect and minimize *P. expansum* rot in apple fruit, particularly those destined for apple juice production.

*Penicillium* is a large genus, with at least 150 species, many with similar morphology (20). There also is a great deal of variability within many species, and at least 1,000 recognizably different phenotypes eventually may be catalogued. Because of the inherent variability in the genus, only 70 to 80% of isolates, even from common sources, are readily identifiable (19). Many of the taxonomic keys to identify *Penicillium* spp. are based primarily on morphological criteria. Most of them base identification upon micromorphology, macromorphology, and colors produced in the mycelium or diffused into the growth medium (21,22). However, many authors have shown that some of these characteristics (i.e., colony texture) are highly variable and that morphological criteria do not always allow unambiguous classification (9,10,19). Pitt (19) stated that physiological criteria also should be considered in *Penicillium* spp. identification, and some investigators have used growth on nitrite or thiabendazole and iprodione (30 µg ml⁻¹). After isolation on malt agar, monosporic cultures of each *Penicillium* isolate were obtained using the same medium. Tertverticillated strains were selected for further study. *P. expansum* DSM 1994, *P. viridicatum* DSM 2447, and *P. brevicompactum* DSM 2215 were purchased from the German Collection of Microorganisms and Cell Cultures. *P. solitum* CBS 140.86 was obtained from the Centraalbureau voor Schimmelcultures (CBS, Baarn and Delft, The Netherlands). These strains were used as reference strains for our assays.

**MATERIALS AND METHODS**

**Strains.** *Penicillium* strains were isolated from apple and pear fruit showing blue mold symptoms and from water from the surface of flotation tanks at two commercial juice facilities. Apple fruit utilized in this work had not been treated with synthetic fungicides after harvest. Seventy-four water samples were analyzed. To each water sample (100 ml), 0.1 ml of a 10% sodium thiosulphate solution (wt/vol) was added in order to neutralize hypochlorite. Then, 0.1 ml of serial 10-fold dilutions was spread on 2% (wt/vol) malt agar (Oxoid) containing chloramphenicol (30 µg ml⁻¹). After isolation on malt agar, monosporic cultures of each *Penicillium* isolate were obtained using the same medium. Terverticillated strains were selected for further study. *P. expansum* DSM 1994, *P. viridicatum* DSM 2447, and *P. brevicompactum* DSM 2215 were purchased from the German Collection of Microorganisms and Cell Cultures. *P. solitum* CBS 140.86 was obtained from the Centraalbureau voor Schimmelcultures (CBS, Baarn and Delft, The Netherlands). These strains were used as reference strains for our assays.

**Morphological and physiological characterization.** Tertverticillated *Penicillium* isolates were identified with the aid of keys developed by Pitt (19). All isolates

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and type strains were assayed for their capacity to produce lipases, pectinases, esterases, amylases, and proteases as described by Paterson and Bridge (17). Two substrates were used to assay lipase production: trybutirine and Spirit Blue Agar supplement (Difco Laboratories, Detroit, MI). A cleared zone around the fungal colony was recorded as positive for lipase activity. Tween 80 was the substrate used to test esterase activity. Growth and abundant acid production were recorded as positive for esterase activity. Casein was used to determine proteolytic activity and citrus pectin was used to induce and evaluate pectinase. Growth in glucose yeast extract agar (GYA) amended with either 50 ppm of sorbic and benzoic acids (GYBSA) or propionic acid at 1,000 ppm (GYP) also was determined and compared with growth in the same medium without preservatives (9).

The ability to grow, produce an acid reaction, and later produce basic metabolites from casein was performed as described by Samson et al. (27). Growth on casein agar (CREA) was compared with growth on Czapek yeast autolysate agar (CYA). Production of basic metabolites after acid production was recorded after 8 to 19 days. Change of agar color underneath the colony was recorded as positive, whereas no change of color was recorded as negative. Nitrate and nitrite (3 g liter⁻¹) assimilation also was assayed (9,17). All assays were evaluated after 7 days of incubation at 25°C, except where specified. Growth on water agar was evaluated as a negative control.

Quantitative assessment of fungicide sensitivity. Minimal inhibitory concentration (MIC) of thiabendazole and iprodione were determined for native isolates. Co nidia on 4- to 5-day old potato-dextrose agar (PDA) slant cultures were suspended in 5 ml of sterile water containing 0.1% Tween 80, agitated for 5 to 10 s, and filtered through double-layered cheesecloth to remove hyphal fragments. The suspension was adjusted to 10⁶ conidia/ml and 10 µl of suspension was inoculated onto 200 µl of PDA amended with different fungicide concentrations dispensed into the wells of sterile, disposable, 96-well microtiter plates (Montegrotto Terme, Padova, Italy). After 72 h of incubation at 25°C in darkness, fungal growth was determined visually. MIC was defined as the lowest concentration that inhibited fungal growth. Two repetitions per treatment were performed. Fungicide concentrations assayed were 0, 0.5, 1, 2, 4, 8, 16, 32, 64, 128, 256, and 512 ppm. Experiments were repeated at least twice.

Formulated fungicides were used for these experiments. For iprodione, we used Rovral 50 WP (Rhône Poulenc, Lyon, France), and for thiabendazole we used Tecto 500 SC (500 g liter⁻¹; Syngenta International AG, Basel, Switzerland). The amount of formulated fungicide added to the medium was calculated to reach the concentrations of active ingredients specified above.

Secondary metabolite profiles. Secondary metabolite profiles from all isolates were determined by thin-layer chromatography (TLC) as described by Paterson and Bridge (17). From pure cultures grown on yeast extract sucrose agar (YES) for 7 days at 25°C in the dark, metabolites were transferred to the TLC plates by consecutively placing three agar plugs per culture, medium side down, for 30 s on each spot. Patulin (Sigma-Aldrich, St. Louis, MO) also was applied to plates as a reference. TLC plates used in this assay were precoated with silica gel containing fluorescent indicator UV₃₆₅ (Macherey-Nagel, Duren, Germany). Plates were developed in ascending mode in a chamber with tolu enecetyl acetate:formic acid (6:3:1) as the mobile phase. After being air dried, plates were visualized under UV light (254 nm). Results were evaluated by TLC scanning densitometry at 275 nm with a TLC scanner (model 9300; Shimadzu, Tokyo) operated in zigzag mode. After scanning, plates were sprayed with a 0.5% aqueous solution of 3-methyl-2-benzothiazolinone hydra zone hydrochloride hydrate (MBTH), heated at 130°C for 5 min, then scanned at 412 nm to confirm patulin presence (31).

Aggressiveness evaluation. Aggressiveness of native strains was determined by measuring the diameter of lesions induced on apple fruit after wound inoculation. Mature apple fruit (cv. Red Delicious) were surface disinfect with 1% hypochlorite, then rinsed twice with sterile water. Each fruit was wounded with a cork borer (6 mm in diameter, 5 mm deep) at three locations at the equatorial region. Each wound was inoculated with 40 µl of conidial suspensions (10⁶ conidia ml⁻¹) from 7-day-old Penicillium cultures. Inoculated fruit were placed in separate polyethylene bags and incubated at 5°C. After 21 days at 5°C, lesion diameters were measured and recorded. Nine repetitions per treatment were carried out and the experiment was repeated twice. Lesion diameters were compared by analysis of variance using the GLM procedure of SAS (release 6.12 SAS/STAT, 1996; SAS Institute, Cary, NC). Sources of variation in the experiment for lesion growth rate were species and isolates. Similarity matrices were constructed from the mean and standard deviation of the lesion diameters using Crovello’s taxonomic distance (28). Dendrograms were constructed based on the unweighted pair-group method using arithmetic average (UPGMA) with NTYSYS-pc version 1.80 (24).

Fungal growth conditions and DNA extraction. Fungal mycelium was cultivated at 24°C for 5 days in liquid YES medium, harvested by filtration, and ground in liquid N₂ with a sterile mortar and pestle. Aliquots of approximately 50 mg were extracted using the method of Raeder and Broda (23). DNA was resuspended in 80 µl of sterile distilled water and heated at 65°C for 15 min. DNA concentration was estimated by means of absorbance at 260 nm.

Polymerase chain reaction amplification for RFLP studies. Polymerase chain reaction (PCR) was performed with an automated temperature cycling device (model 2400; Perkin-Elmer, Foster City, CA). PCR fragments were generated using primers ITS4 and ITS5 (32) covering the ITS 1-5.8S and ITS 2 region of the rDNA, synthesized by the BYO.SYNTHESIS Company (Lewisville, TX). Ready-to-Go PCR Beads (Amersham Pharmacia Biotech, Piscataway, NJ) were used for amplification reactions. Amplifications were performed with an initial denaturation step for 2 min at 94°C, followed by 35 cycles (1 cycle consists of denaturation for 40 s at 95°C, annealing for 1 min at 54°C, and extension for 2 min at 72°C), with a final extension of 10 min at 72°C.

Restriction enzyme analysis. PCR products (10 µl) were digested with the restriction enzymes HinfI (Amersham Pharmacia Biotech) and TaqI (Biolabs, Boston) and the reactions were incubated overnight at 37 and 65°C respectively. The DNA fragments were resolved by electrophoresis in 3% agarose Metaphor and photog raphed over UV light. Ethidium bromide was added to the gels prior to electrophoresis.

RAPD fingerprinting. Ready-to-Go PCR Beads (Amersham Pharmacia Biotech) were used for amplification reactions. The DNA (10 ng), the corresponding primer (0.25 µM), and distilled water were added to a final volume of 25 µl. Twenty-decamer oligonucleotide primers initially were screened against genomic DNA of Penicillium type strains. One of these primers was selected on the basis of clearly discernible polymorphic bands. The sequence of this primer was 5’-TGCGGACCTG 3’ (13). Amplifications were carried out in a Perkin-Elmer 2400 Thermal Cycler (Perkin-Elmer). The initial denaturation at 96°C for 8 min was followed by 35 cycles of 96°C for 1 min, 34°C for 2 min, 72°C for 2.5 min, and a final extension at 72°C for 10 min. A 10-µl volume of each reaction was analyzed by electrophoresis on a 1.5% agarose Met phor gel (Karan Research Company Corpora tion, Santa Rosa, CA) in 1× Tris-borate EDTA buffer at 5 V/cm and stained with ethidium bromide. Gels were photographed over UV light using a DC120 Zoom Digital Camera (Kodak Digital Science, Rochester, NY) and converted into a tagged image file format using Electrophoresis Documentation and Analysis System 120 (Eastman Kodak Company, Rochester, NY).

RAPD band profiles were analyzed with the pattern analysis software package Gel-
Compar (version 4.2; Applied Maths, Kortrijk, Belgium). Electrophoresis data were recorded as a binary presence or absence matrix, without taking the intensity of the bands into account. Similarity matrices were constructed from the binary data with Jaccard’s coefficients. Dendrograms were constructed based on UPGMA. To check the reliability of the method, DNA extraction and purification, RAPD amplification, and gel analysis were performed twice by different operators using two different thermocycler devices.

RESULTS

Isolate identification and characterization. All 14 terverticillated *Penicillium* strains collected were capable of causing blue mold on Red Delicious apple fruit. Using identification keys developed by Pitt (19) and the criteria described below, 11 of these isolates were identified as *P. expansum* and the other 3 as *P. solitum*, which recently has been recognized as a pathogen on apple (19). Six of the *P. expansum* strains were isolated from flotation tanks at commercial juice facilities. The other *P. expansum* strains and all *P. solitum* strains came from apple fruit showing blue mold symptoms (Table 1). Fungicide resistance was detected in isolates belonging to both species. More than 50% of the *P. expansum* strains and all *P. solitum* strains were resistant to thiabendazole. Only one *P. expansum* strain showed high resistance to iprodione. The results for some of the physiological and morphological tests also are shown in Table 1. Only characteristics that differed among the tested strains are shown. Estearase, amylase, and pectinases were produced by all the strains. Growth and acid production rates on CREA and growth in media amended with sorbic and benzoic acids were homogeneous within a species, but some interspecific differences were observed. All other tests showed diversity among strains within a species and, therefore, could not be used for species identification. The macromorphology of *P. expansum* isolates in CYA also was highly variable. Differences in texture, reverse colors, and the extent of sporulation were observed within isolates of *P. expansum*. This variation was not observed for *P. solitum* isolates, which developed very similar colonies on CYA at 25°C.

Results of the aggressiveness tests at 5°C indicated that both *P. solitum* and *P. expansum* produced significantly different lesion diameters on apple fruit (*P* = 0.01). Four clusters could be defined by the dendrogram (Fig. 1). One cluster is formed by *P. solitum* isolates, whereas *P. expansum* isolates could be grouped into three clusters.

Not all of the strains belonging to the same species showed the same profile of secondary metabolites. Although all *P. solitum* strains exhibited almost identical chromatograms, *P. expansum* strains showed two different profiles. Two of the analyzed *P. expansum* strains did not produce detectable amounts of patulin in the assayed conditions. Chromatograms corresponding to *P. solitum* secondary metabolites indicated the presence of a compound with the same Rf as patulin at 275 nm. Spots corresponding to both compounds also were very similar in color when visualized at 254 nm. However, the use of MBTH revealed that the compound produced by *P. solitum* strains was not patulin. None of the strains of the other *Penicillium* spp. produced this mycotoxin (Table 1).

RAPD fingerprinting. Based on preliminary tests, only 1 of the 20 initially selected RAPD primers was chosen based on its capacity to reveal polymorphisms among the different species of terverticillated *Penicillium* tested. This primer gave reproducible RAPD patterns, with 13% being the highest difference in band presence between repetitions for the same isolate. With this primer, two different and very homogeneous patterns were revealed for natural isolates which corresponded to those of *P. expansum* and *P. solitum* type strains. Little intraspecific variability was evident. The RAPD band patterns corresponding to *P. expansum* and *P. solitum* isolates showed up to 78% similarity, whereas those corresponding to the closest related species ( *P. expansum* and *P. viridicatum*) showed similarity levels of about 68%. Dendrogram analysis of the RAPD profiles (Fig. 2) showed two clustered groups well differentiated corresponding to *P. expansum* isolates, whereas all native *P. solitum* isolates could be grouped together in a separated cluster.

RFLP studies. The PCR products amplified with the primers ITS4 and ITSS of the 18 strains tested had a similar size of about 600 bp. The restriction profiles in electrophoresis gels are shown in Figures 3 and 4.

DISCUSSION

The present study indicates that two terverticillated *Penicillium* spp., *P. expansum* and *P. solitum*, both are causative agents of apple storage decay in Uruguay.

### Table 1. Physiological characteristics and fungicide minimal inhibitory concentration (MIC) for *Penicillium* strains used in this study

<table>
<thead>
<tr>
<th>Strains*</th>
<th>CREA</th>
<th>Lipase</th>
<th>MIC (ppm)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Acid</td>
<td>Basic</td>
<td>Pro</td>
</tr>
<tr>
<td><em>P. expansum</em> DSM 1994</td>
<td>++</td>
<td>++</td>
<td>+</td>
</tr>
<tr>
<td><em>P. expansum</em> 2 (a)</td>
<td>++</td>
<td>++</td>
<td>+</td>
</tr>
<tr>
<td><em>P. expansum</em> 3 (c)</td>
<td>++</td>
<td>++</td>
<td>+</td>
</tr>
<tr>
<td><em>P. expansum</em> 4 (a)</td>
<td>++</td>
<td>++</td>
<td>+</td>
</tr>
<tr>
<td><em>P. expansum</em> 10 (a)</td>
<td>++</td>
<td>++</td>
<td>+</td>
</tr>
<tr>
<td><em>P. expansum</em> 12 (b)</td>
<td>++</td>
<td>++</td>
<td>+</td>
</tr>
<tr>
<td><em>P. expansum</em> 13 (b)</td>
<td>++</td>
<td>++</td>
<td>+</td>
</tr>
<tr>
<td><em>P. expansum</em> 14 (b)</td>
<td>++</td>
<td>++</td>
<td>+</td>
</tr>
<tr>
<td><em>P. expansum</em> 15 (c)</td>
<td>++</td>
<td>++</td>
<td>+</td>
</tr>
<tr>
<td><em>P. expansum</em> 16 (c)</td>
<td>++</td>
<td>++</td>
<td>+</td>
</tr>
<tr>
<td><em>P. expansum</em> 17 (c)</td>
<td>++</td>
<td>++</td>
<td>+</td>
</tr>
<tr>
<td><em>P. expansum</em> 19 (a)</td>
<td>++</td>
<td>++</td>
<td>+</td>
</tr>
<tr>
<td><em>P. solitum</em> CBS 140.86</td>
<td>+</td>
<td>+</td>
<td>+</td>
</tr>
<tr>
<td><em>P. solitum</em> 7 (a)</td>
<td>+</td>
<td>+</td>
<td>+</td>
</tr>
<tr>
<td><em>P. solitum</em> 8 (c)</td>
<td>+</td>
<td>+</td>
<td>+</td>
</tr>
<tr>
<td><em>P. solitum</em> 9 (b)</td>
<td>+</td>
<td>+</td>
<td>+</td>
</tr>
<tr>
<td><em>P. viridicatum</em> DSM 2447</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td><em>P. brevicompactum</em> DSM 2215</td>
<td>-</td>
<td>-</td>
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</tr>
</tbody>
</table>

* Gr = growth, Trib. = Tributyrin, S.B. = Soybean agar, Pro = Tween 80, Tw 80 = Tween 80, GYP = glucose yeast extract agar (GYA) amended with propionic acid at 1,000 ppm, GYBS = GYA amended with 50 ppm of sorbic and benzoic acids, Crys. = crystal violet, Citric = citric acid, TBZ = thiabendazole, Ipro. = Iprodione, pig = pigment, nd = not determined.

* CREA = creatine agar.

* Isolated from water from flotation tanks (a), pear fruit (b), or apple fruit (c).

* ++ = Growth nearly as on Czapek yeast autolysate agar (CZA), + = growth weaker than on CYA agar, and - = growth as on water agar.

* ++ = Abundant acid production and + = acid production just underneath the colony.

* ++ = Growth nearly as on GYA, + = growth weaker than on GYA, and - = growth as on water agar.
P. expansum is the more aggressive species and is the most frequently associated with blue mold losses during apple storage in Uruguay and worldwide (12,25). P. solitum also has been reported as an apple pathogen (19), but this is the first report of this pathogen in Uruguay. The identification and characterization of P. solitum as a casual agent of blue mold cannot be interpreted as an isolated event because the isolates came from different sources and showed distinct phenotypic differences when compared with isolates of P. expansum. Resistance to the most commonly used fungicides was demonstrated for strains of both species of pathogens. High levels of resistance to thiabendazole could be explained by the broad, long-term use of this fungicide in Uruguay. Thiabendazole is used not only in postharvest drenches but also in field treatments to control apple scab caused by Venturia inaequalis (2). This fungicide has a specific action site and frequent use can increase the risk of developing resistance (15). Resistance to iprodione was demonstrated principally for P. solitum strains, which also showed resistance to thiabendazole. High resistance levels to benzimidazoles and diphenylamines already have been demonstrated for P. solitum isolates in the United States (24). These results indicate the need for alternative methods or resistant management strategies to control blue mold.

Secondary metabolite analysis revealed both interspecific and intraspecific differences (e.g., patulin was not produced by all P. expansum isolates). TLC analysis was a simple screening method for analyzing secondary metabolites but, due to the intraspecific differences, the method could not be used as a sole identification tool. Moreover, Boysen et al. (3) pointed out that the method was dependent on the substrate used for secondary metabolites production; therefore, identification based only on individual secondary metabolites could be misleading. Other phenotypic parameters examined showed interspecific differences and were very useful to differentiate terverticillated Penicillium spp. involved in apple rot. The most useful ones were colony growth rates on CYA and on CREA, at 25°C, acid production on CREA, and behavior in the presence of organic acids. The results of these assays were objective and easy to record, but required at least 7 days to obtain. Despite its usefulness, phenotypic identification involves a set of different time-consuming and labor-intensive tests. This represents a major drawback for this approach to identification. Moreover, all phenotypic assays are dependent on gene expression; therefore, it is very important to standardize the procedures to obtain reproducible results. The application of genotype (DNA)-based systems could overcome the drawbacks of phenotypic and physiological methods of taxonomic identification. RFLP
of the ITS1–ITS2 region with two enzymes revealed enough variation to distinguish among four species. With the use of Hinfl, P. solitum and P. brevicompactum could be distinguished from P. viridicatum and P. expansum. The use of TaqI allowed differentiation between P. expansum and P. viridicatum, and between P. solitum and P. brevicompactum. The use of the two enzymes separately resulted in unique patterns for each species. The taxonomic information recoverable from ITS regions often can give sufficient information, but it is not advisable to use these sequences as the only criteria for identification (3). A point mutation could result in different profiles. Moreover, when comparing ITS1–5.8S rRNA–ITS2 sequences from P. expansum (AJ270767) and P. viridicatum (AJ005482) from Genbank, it is possible to detect high similarity of both sequences. In fact, there are only three differences between their sequences, one of which corresponds to the restriction site of TaqI, indicating a close relationship between the two species. These species, however, could be clearly separated by RAPD. This could be due to the amplification of multiple bands corresponding to coding and noncoding regions dispersed throughout the genome, whereas PCR-RFLP analysis provides information for a specific region.

The RAPD technique used in this work offers several advantages for typing studies. It is simple and easy to perform; therefore, large numbers of isolates can be analyzed in a few days. It also was sensitive enough to detect intra- and interspecies differences. Importantly, reproducible RAPD patterns were obtained. Several publications have discussed problems of reproducibility associated with RAPD markers (1,16,18). One of the major factors that affect reproducibility is the composition of the reaction mixture, which can vary from one experiment to another. This problem can be alleviated through the use of master mixes or precombined PCR components. The use of prepacked beads allowed us to obtain reproducible band patterns and decreased the risk of contamination. Under accurate PCR conditions, the RAPD method was shown to be reproducible, non-labor intensive, and result in objective data.

Numerical analysis of profiles obtained with the selected RAPD primer showed very limited intraspecific diversity among the isolates and allowed clear differentiation of terverticillated Penicillium spp. involved in apple rot. We suggest that the RAPD technique is a rapid and reliable tool to distinguish the Penicillium spp. tested. It would be useful to perform this characterization for some other terverticillated Penicillium spp. in order to determine the general application of the method. It also would be valuable to identify fragments for the synthesis of RAPD-derived probes for subsequent PCR amplification tests for the specific detection of the studied Penicillium spp., as RAPD cannot be used to detect fungi in mixed samples. This would make possible the identification of fungi in infected fruit or in the presence of other contaminant organisms.

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LITERATURE CITED


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